

# Transferring an ArtiCAD Design to KBBConnect

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# **Exporting a ArtiCAD Design to KBBConnect**

One of the most time saving features of KBBConnect is the ability to import your CAD designs – both the components and a picture (jpg) of the design itself. KBBConnect then prices those designs accurately using your suppliers' pricelists, ready for you to produce a quotation and invoice.

Drawing to a Quote in minutes!

## Using KBBConnect Seamless Link with ArtiCAD

#### To use Seamless Link:

1. When you have finalised your drawing and are ready to import the components into KBBConnect, click on the **Utilities** button this will bring up a drop down menu and you need to



Select the Exports and Export to KBBConnect options

2. The following dialog box will then be displayed:

5	KBBConnect CAD Import V5.5
<b>S</b> KB	BConnect
User Name	
Password	••••••
Unique ID	
Open Only Manual	v Room Kitchen ✓ OK Cancel Import Code
Use altern	ative URL Import Into SMART



Please ensure:

- Your KBBConnect **Username** and **Password** are entered correctly.
- You type in a Unique ID number for the job this will be picked up by KBBConnect and used as the unique Job Number for the project (CAD Job ID)
- NOTE:

If you use the same **Unique ID** on another Job when it imports to KBBConnect it will overwrite the job that has the same **Unique ID** 

<	Client / Site	Site
Reference		
1011		
Order No		
1011		
1011		
Cust Ref	erence	
Client Name	2	
Lead		
Salesman N	lame	
Eva		
CAD Job ID		
Smith17-	2-21	

• Under Room dropdown specify whether your drawing is of a *Kitchen, Bathroom or Bedroom*.

5	KBBConnect CAD Import V5.5							
#KBBConnect								
User Name								
Password	••••••							
CAD File	Find							
Plan Jpg	Find							
Unique ID	Smith 17-2-21							
Open Only Room Kitchen ∨   ✓ Manual Use Proxy   Articad ✓ OK   Cancel Import Code   Use alternative URL Import Into SMART								

3. Click on the **OK** button to transfer the file to KBBConnect.

**NOTE**: The **Manual** check box also allows you to check that the correct CAD program has been set and where the exported XML file will be stored.

4. KBBConnect will open automatically and a job will be created.

	Phone	Fax	Account Ref	
VO Kitchen Collection				
orm by Loch Anna				
stallation supplier				
och Anna				
ly Bespoke Pricelist				
MART Carcases	001 001 001		123456	
MART Complete	01344878110		123456	
MART Doors	001 001 001		123456	
est1				

### The Select Supplier dialog box will display your suppliers:

Use the **Search** field to find your supplier if necessary. Choose the appropriate supplier and click on the **Select** button.

5. The **Select Range** dialog box will then be displayed.

Choose the appropriate range from your drawing and click on the **Save** button.

	0
Ranges	
Range	
5PC :EVESHAM :BB	
ASHB :ASHBURY :BA	
Norio Standorff .dif	
AVO :AVON :HA	
BIB :BIBURY :BA	
BRO :BROADWAY :LB	
BUCK : BUCKINGHAM : LR	
CAM FR :CAMBRIDGE FRAMED :B	
CAMB :CAMBRIDGE :BA	
CANT :CANTERBURY :BA	
CHELT IF : CHELTENHAM IN FRAME	:M
CHELT LO :CHELTENHAM LAY ON :	
CHELI LU CHELI ENHAM LAY UN .	
CIT :CITY :BD	
CIT SORR :CITY SORRENTO :BE	
COTS :COTSWOLD :LE	
COBHAM :COBHAM :GA	
	Cancel Save



Finally, (and for kitchens only) the **Product Properties** dialog box will display. Make a selection for all items coded with **N/S** (Not selected) and select the **Save** button.

Styleblo	cks							×
Kitc	then Specification		Accel	nt Kitchen Speci	ification	Accent Kitchen	Specification 1	
Short Pr.	Property		Select	Short Option		Opt	ion	<b>^</b>
180	Finishing		1	N/S	Not Selected			
880	Butt Hinges		1	N/S	Not Selected			
850	Beaded Frame	Styling Opti	ons			×		
165	Designer Handles Doors	Option Optic	n Descrip	tion				-
		1 Pair	t Charge	s Primed Only D	educt 5%			Close
		2 Pair	t Charge	s Standard Crea	am Add 219.49			
		3 Any	Other Co	olour on MCC pa	int chart Add 300	.30		
		4 Any	Colour to	o Match a Client	ts Sample Add 15	96		
		5 Spe	cial Stain	ing Add 10%				
		6 Dist	ressed &	Patina Add 10%	6			
		N/S Not	Selected					
					Save	ancel		

6. The KBBConnect system will now match all imported descriptions and price all items in the quote according to the on-line supplier pricelists and the margins you have set.

# **Unrecognised Items**

KBBConnect recognises imported items by matching the item's description to your suppliers' pricelists. If a description from ArtiCAD is not recognised, the system will leave the imported data unchanged, but highlighted in a Yellow colour, as shown in the example below:

16	SXLC715x295	1 715x295 door	13.13	18.76	18.76	295	715	18	Unhi 👻	Shaker (100mn	0.00	T1	- 3.28
17	FS10	1 1000x300x18mm Fly Shelf	114.26	114.26	114.26	600	18	300	Unhi 👻	Tandembox	0.00	T1	- 20.00
18	INOTIN!	1 5	0.00	0.00		55	720	300	Unhi 👻		0.00	T1	- 0.00
19	80W7	1 800mm Medium Wall Unit	68.56	137.12	137.12	800	720	300	Right 👻	Tandembox	0.00	T1	- 24.00

In the example above, KBBConnect does not recognise these items, so the codes remain Yellow and the prices are displayed as zero. To replace unrecognised items, search for them using the **Edit** 

**button**, which will display your supplier's pricelist, from which you can choose the remaining items you require.

The next time you bring in the components that were not initially recognised, they will be replaced by KBBConnect with the correct supplier codes. To understand how this works, see the following section on the KBBConnect Knowledge Base.

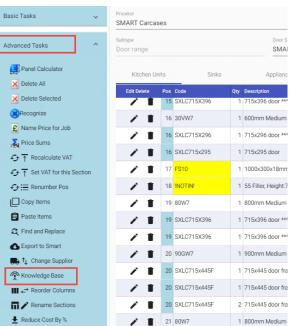
## Using the KBBConnect Knowledge Base

In some cases, not all of the items you are importing into KBBConnect from ArtiCAD will be recognised, due to incorrect generic descriptions.

Within KBBConnect, each time you correct a mistaken furniture item by selecting the correct item, it will keep a log of this within the system's **Knowledge Base**.

You can access the Knowledge Base to check what has been stored by you and other KBBConnect users in your company:

- 1. Within your **Quote** screen, click on the item that you want to check
- 2. select the **Advanced Tasks** pane
- 3. Select the Knowledge Base command



4. The following dialog box is displayed, showing in this example that an item has been matched a total of 4 times, 2 times to 100BD. It is therefore this item that will be inserted into your quote every time the item comes across from ArtiCAD.

≡	Knowledge Base								
	Code	Description	Qty	Generic Description					
Tasks ^	100BD	1000mm Drawerline Base Unit	2	1000 base unit d.l., height:720, depth:600					
📉 Edit	100SBD	1000mm Drawerline Sink Base Unit 1 x working Draw	1	1000 base unit d.l., height:720, depth:600					
_	100BD/1	1000mm Drawerline Base Unit full width drawer	1	1000 base unit d.l., height:720, depth:600					
X Delete									
X Close									

NOTE: If, by mistake, the wrong item is brought in, delete it from the Knowledge Base by selecting the item and then clicking on the **Delete** button.



## Feedback

Have you found this document useful? We'd love to know what you think of KBBConnect!

To comment on this Quick Guide or anything else regarding KBBConnect, for help, or for information regarding on-line training courses, please contact KBBConnect Customer Support:

e-mail us at: <a href="mailto:clientcare@smart-systems.co.uk">clientcare@smart-systems.co.uk</a>

or

Telephone Number: +44 (0) 1923 919 278